

Statement of Gift Intent

This Statement of Gift Intention is an expression of our present and future plans, and is legally binding upon us and our estate. We acknowledge that it is our responsibility to confer with our own attorney, accountant, financial planner or other professional advisor concerning the details of this gift intention. As an expression of our belief in the EastWest Institute's long-standing ability to convene, reframe, and mobilize to discuss issues that impact the global community today, we, _____ (Donor), are making a provision to the EastWest Institute through:

- ☐ An outright bequest upon the passing of the donor, or the passing of the donor and their spouse;
- ☐ A trust agreement, with the EastWest Institute as a beneficiary;
- ☐ A life insurance policy with the EastWest Institute as a beneficiary;
- ☐ A retirement plan with the EastWest Institute as a beneficiary;
- ☐ Charitable Gift Annuity; or
- ☐ Other (please specify) _____

The estimated value of our gift is \$ _____

Special circumstances of our gift include: _____

It is our wish that the gift be used:

- ☐ At the Institute's discretion.
- ☐ For the following purpose: _____
- ☐ Attached to this form are details that are specific or special about this gift.
- ☐ We would like to discuss the purpose of our gift with our staff and have them draft a deferred fund agreement.

Please check all those that apply:

- ☐ Although we would still wish to be entitled to donor benefits we wish to remain anonymous.
- ☐ We permit the Institute to use our name in printed lists appearing in such documents as the Institute's reports and newsletters as to encourage others to make similar gifts.
- ☐ We permit the Institute to disclose the type and / or amount of our gift in promotional materials and stories as to encourage others to make similar gifts.

We would like to be recognized in publications and donor rosters as follows (please print):

Name: _____ Spouse's Name: _____

Address: _____

Address: _____

Telephone: _____

Email: _____

If possible and you are willing, please attach a letter or that part of your estate planning document which further describes the nature of the above mentioned provision(s) in which the EastWest Institute is mentioned.

(Donor Signature)

Date

(Spouse Signature)

Date